

Frequently Asked Questions - Retirees

Answers to common questions about PGE's Matching Gift Program. If you can't find an answer to your question, email giving@pgn.com or volunteer@pgn.com.

For support with logging into your account, please watch [this video](#). For more resources, visit the [Retiree Board's website](#).

About the Matching Gift Program

Retirees receive a 50% match up to \$2,000 when giving to eligible nonprofit organizations. PGE's match program is a benefit to retirees and may be revised by PGE at any time.

What types of organizations are eligible to receive a match from PGE?

- Public 501(c)(3) charities that serve the community at large
- Accredited K-12 schools, colleges and universities
- Publicly funded 170(c)(1) agencies, such as a library or volunteer fire department
- Payable under IRS regulations through YourCause, LLC, in partnership with Blackbaud Giving Fund

What types of organizations are *not* eligible to receive the company match?

- Foreign-based organizations
- Organizations that discriminate in services provided and/or hiring practices based on age, race, religion, nationality, ethnicity, sex, disability, marital status, sexual orientation, gender identity or veteran status
- Churches or other religious, fraternal, or sectarian organizations unless they are a separate registered 501(c)(3) organization or serve the community at large regardless of religious background. (Examples of separate 501(c)(3) organizations serving the community at large and affiliated with religious/fraternal groups are: Ecumenical Ministries of Oregon, Salvation Army, Catholic Charities and Rotary Charitable Trust.)
- Political entities or campaigns
- Candidates for public office
- Private Family Foundations or Type I, II or III supporting organizations per IRS classification
- A contribution for which the donor receives goods or services, including gifts, memberships, tuition, etc., in return
- Tangible or intangible in-kind donations from a donor where items/materials/services were donated to a nonprofit rather than monetary contributions



How do I know if my gift can be matched to my organization?

Retirees are responsible for checking the eligibility of their selected organizations against the [Giving Guidelines](#). You can contact mypgcommunity-support@yourcause.com if you have questions regarding your charity's eligibility. A statement of nondiscrimination from the organization may be required, in which case you will need to email giving@pgn.com.

What is the minimum amount and maximum amount the company will match?

Retiree gifts to eligible agencies are matched by the company at 50%. A minimum donation of \$10 per charity is required to receive the match, and the maximum donation is \$4,000 per retiree, per calendar year. (To receive the full \$2,000 in matching funds from PGE, a retiree must donate \$4,000.)

What if my gift is not eligible to receive the match?

If a gift is not eligible for the company match, PGE's matching contribution will be directed to the PGE Employee Resilience Fund, as per the [Giving Guidelines](#).

When can I request the match?

Retirees may request a match for donations made **any time during the calendar year**. As retirees no longer receive paychecks from PGE, they do not need to wait until the Employee Giving Campaign to enter donations and request the match.

How do I request a match?

To request a match for a donation made outside the myCommunity website, donors must complete the following steps:

- Scan a copy of your check or donation receipt from the nonprofit organization and save it in a JPG or PDF format file on your computer.
- Go to the 'Give' tab in [myCommunity](#) and search for the nonprofit from which you received the receipt for your recent donation. Click "Log Offline Donation" in that nonprofit's profile and follow the onscreen instructions.
- Upload your receipt and submit the match request.

To receive a match, donors must acknowledge that:

- This donation is solely mine and is not a collection of charitable donations from other retirees or friends and family.
- To my knowledge, this organization serves the community at large and does not violate PGE's nondiscrimination giving policy which states, "Any agency that discriminates based on race, sex, religion, national or ethnic origin, age, disability, marital status, veteran status, sexual orientation or gender identity in its programs or hiring practices is not eligible to receive a contribution from PGE." I understand that a statement of non-discrimination from the organization may be required.
- I understand that match requests submitted for organizations ineligible to receive the company match will be redirected to the PGE Employee Resilience Fund.



Watch a video of the match request process by [clicking here](#).

When will my donation and the match reach my organization?

Matching Gift payments are sent to organizations by the end of the following month. (For example, a donation made anytime in January would reach the nonprofit in late February.)

Can I request a match for donations made at auctions, paddle raises or for the purchase of a table at a charity event?

You can request a match for contributions made at charity events, but the company's match cannot be used to purchase auction items, tickets, tables, or anything of value received.

